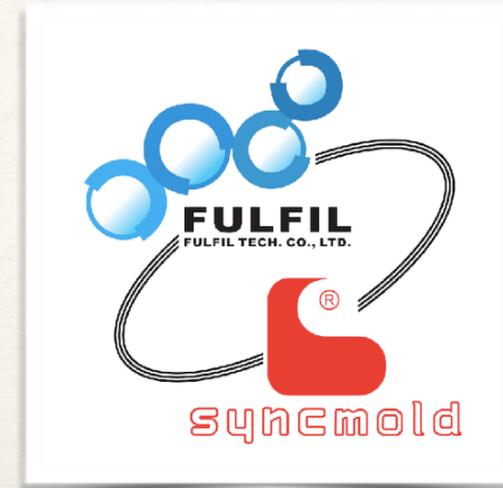


International Professional Excellent

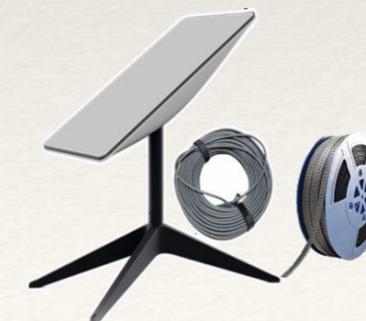
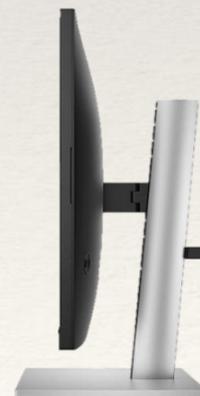


Syncmold Enterprise Corp

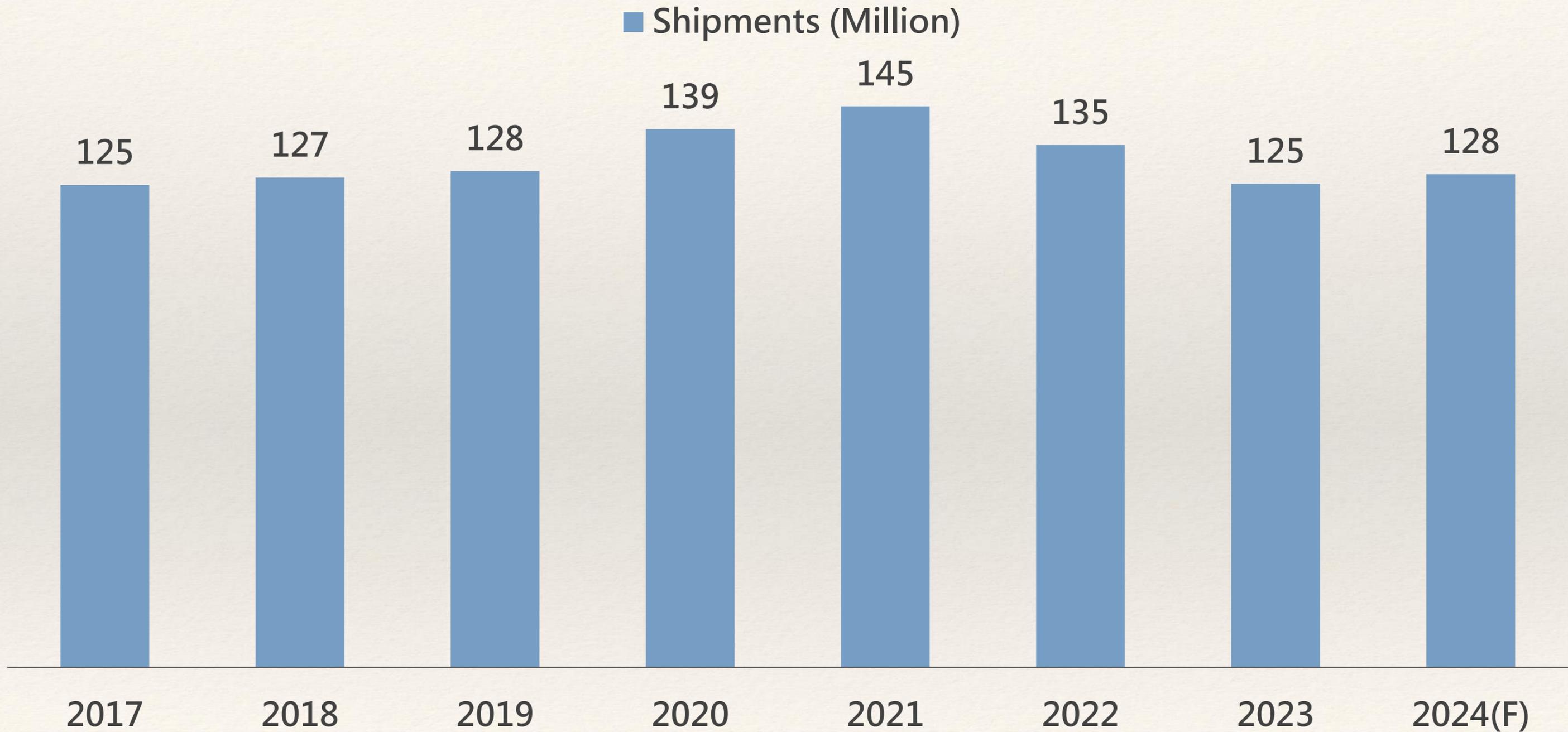
2024/12

Syncmold Introduction

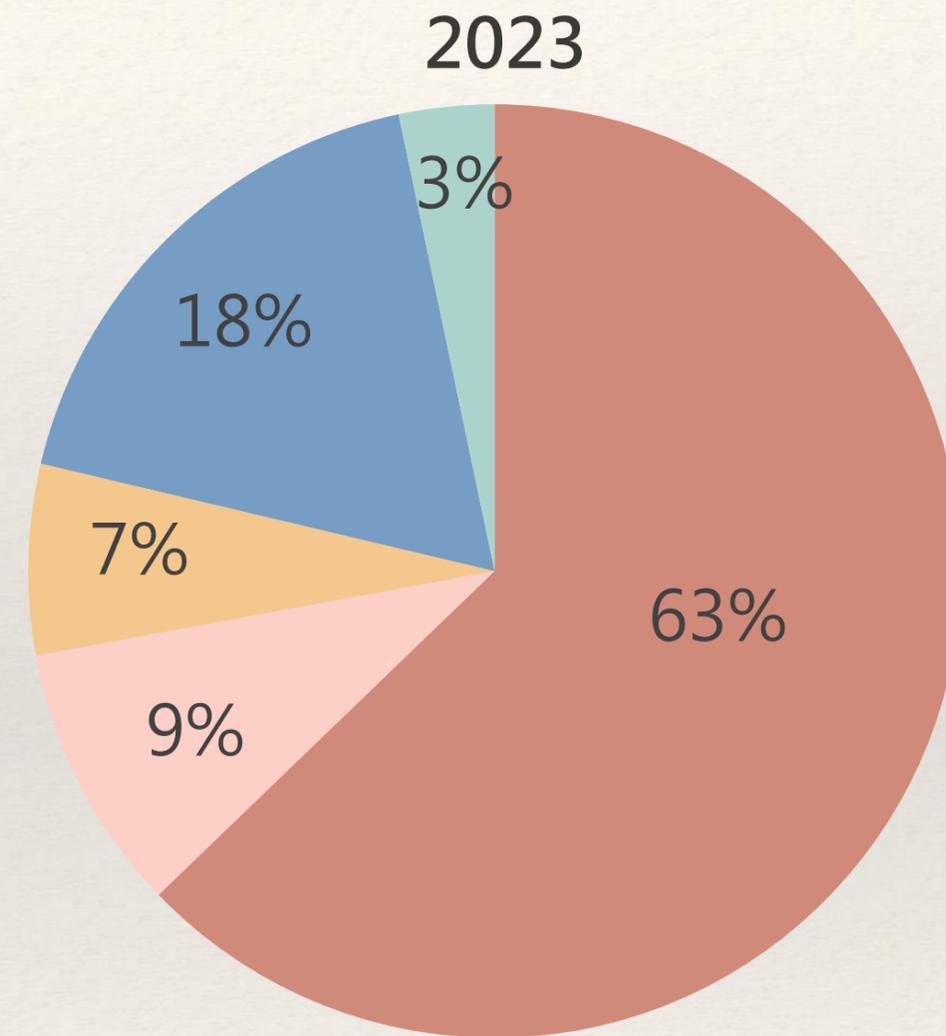
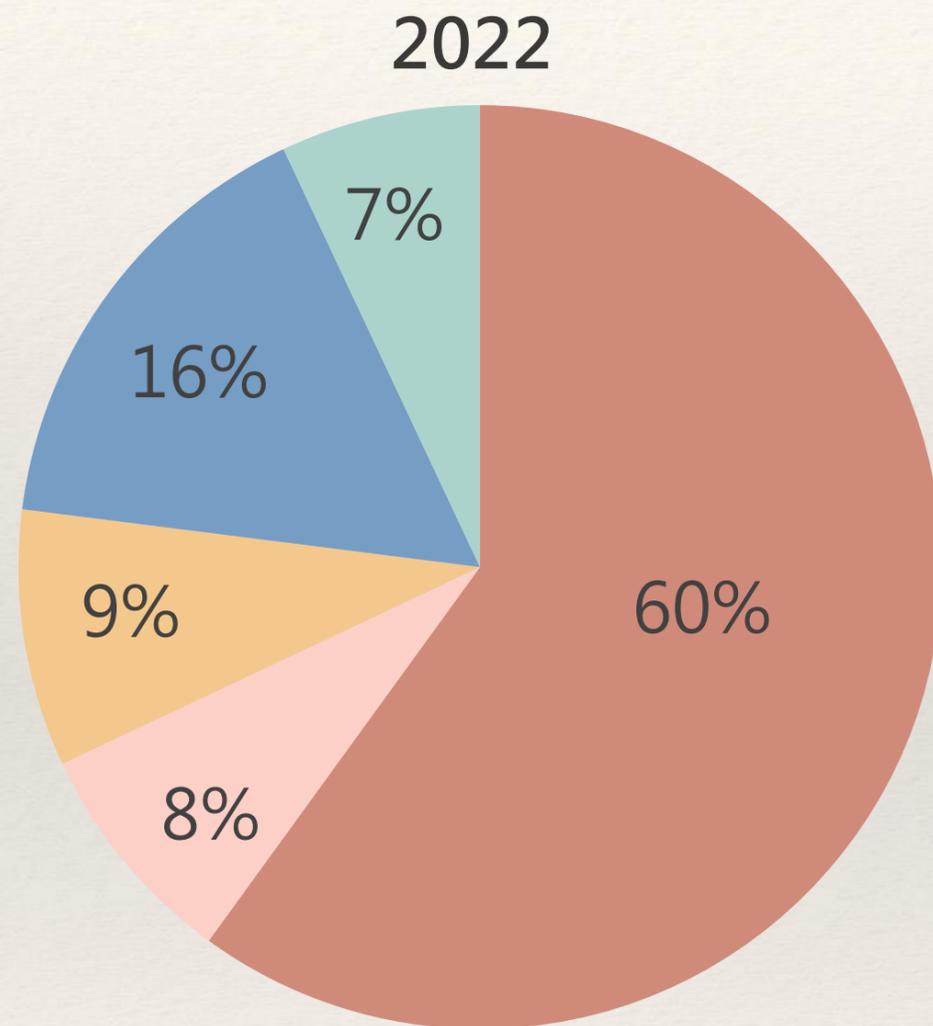
- ❖ Employee: 5,500
- ❖ 3Q24 Share Capital: NT\$1.43B
- ❖ 3Q24 Book Value per Share: NT\$51.5
- ❖ Major products:
 - ❖ Electronic component application (Monitor/TV/AIO hinge & stand)
 - ❖ Plastic molding & Injection
 - ❖ Aluminum and magnesium die-casting: Gatetech
 - ❖ Precise hinge & stamping: Leohab



Global Monitor Industry Forecast



Revenue Breakdown



■ Monitor

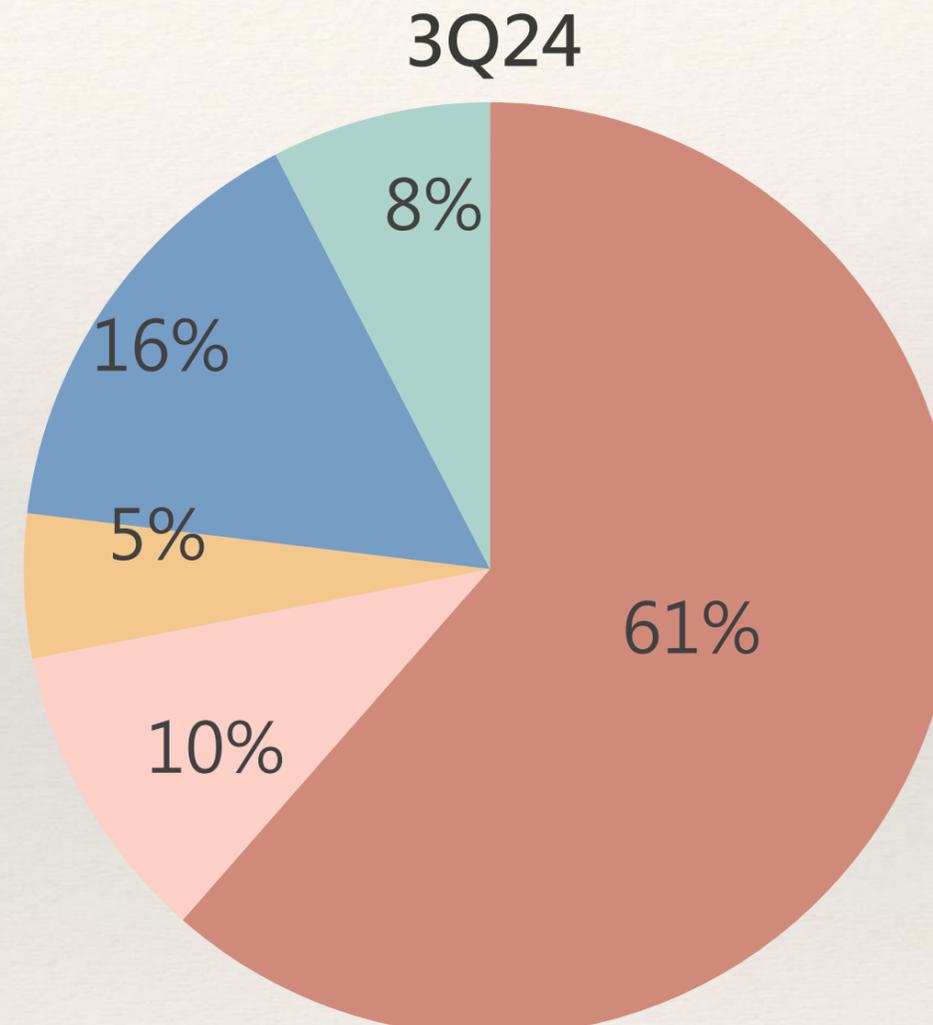
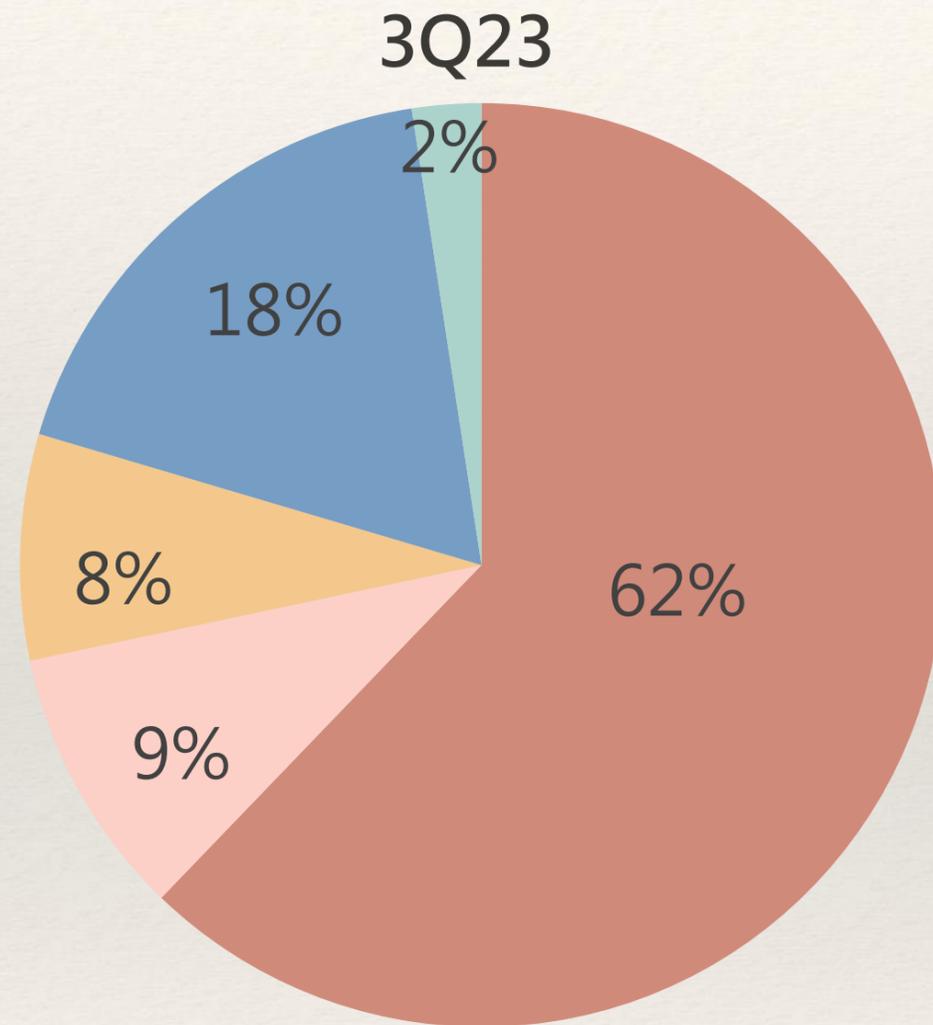
■ AIO

■ TV

■ Subsidiaries

■ Others (Molding & Injection · POS)

Revenue Breakdown



Monitor

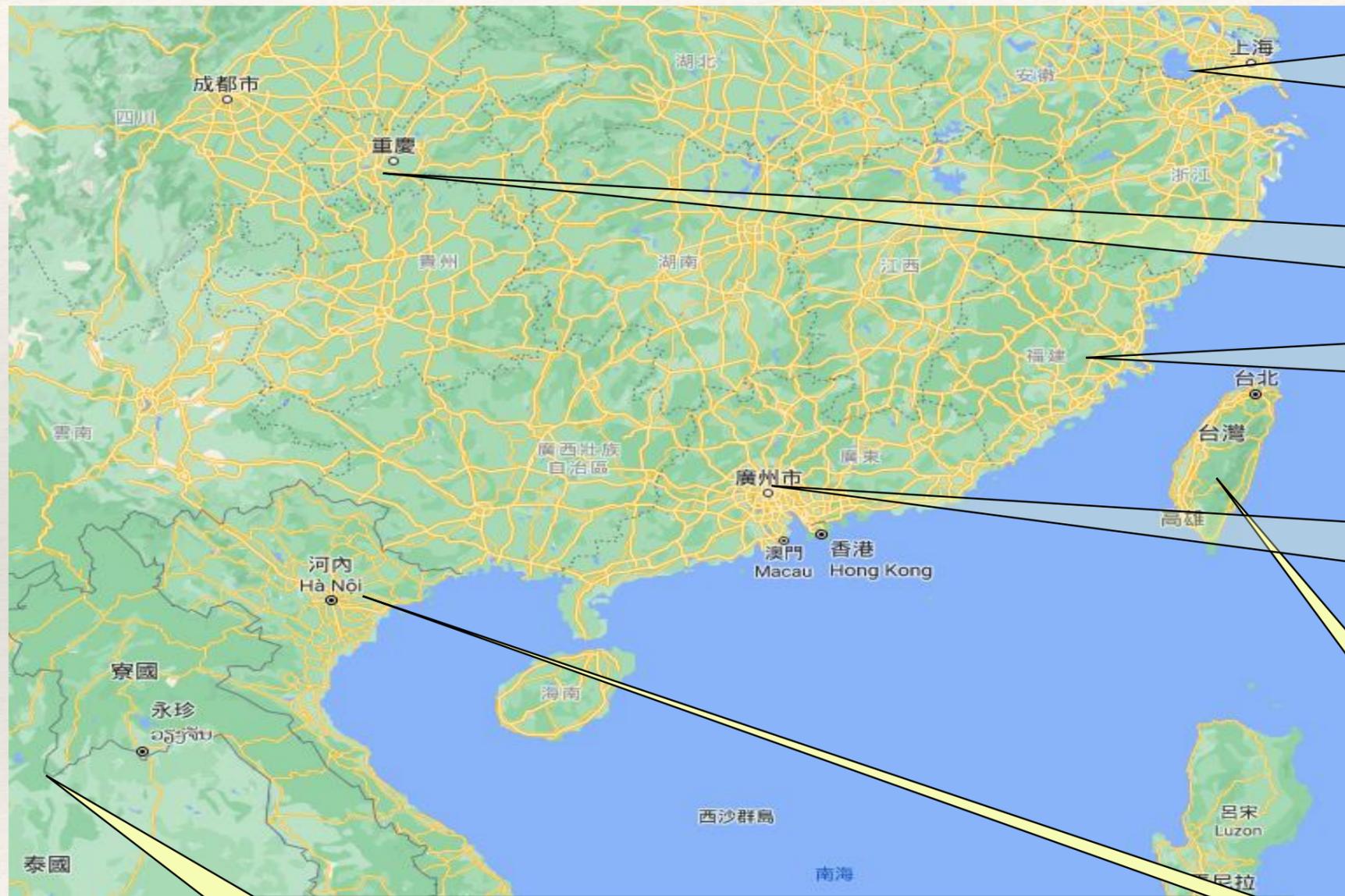
AIO

TV

Subsidiaries

Others (Molding & Injection, POS)

Manufacturing Sites



Suzhou: Qisda, Pegatron, Compal, Quanta
Kunshan: self-made
Gatetech-Suzhou(73%): die-casting
Leohab-Suzhou(70%): stamping, Low Earth Orbit Satellites

Chongqing: Foxconn, Quanta, Inventec

Fuzhou: TPV, L&T
Fujian: TPV, L&T, self-made
Fuqing: self-made

DongGuang: self-made, Funai
Zhongshan: Wistron, SONY

Taoyuan: assembly, automation
Gatetech-Taoyuan(73%): die-casting
Leohab-Taichung(70%): stamping
Highgrade(38%): TV wall bracket, medical cart

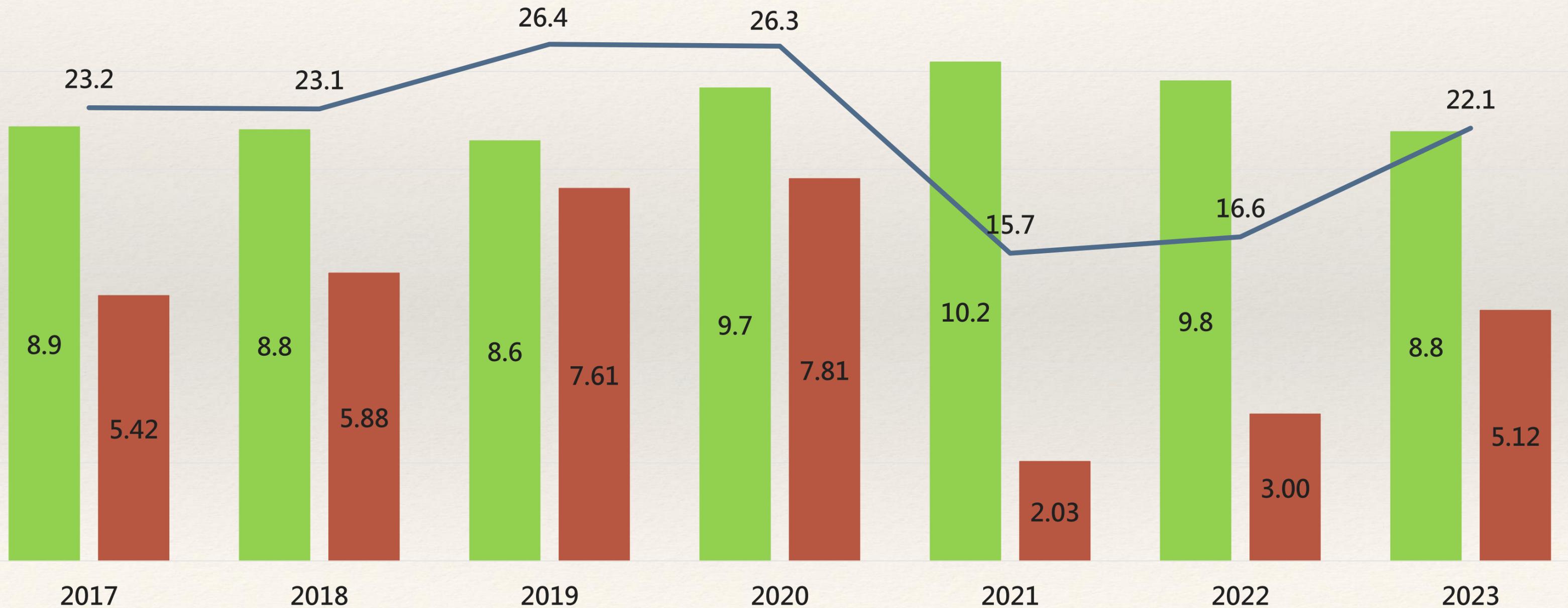
Leohab-Thailand(70%) : stamping, heat dissipation components, Low Earth Orbit Satellites, Hand Tools
Syncmold-Thailand: Announced an investment of US\$20 million, expected to commence operations in 2026.

Syncmold-Vietnam : Qisda, Wistron

Revenue and Profit Overview

Revenue EPS GM%

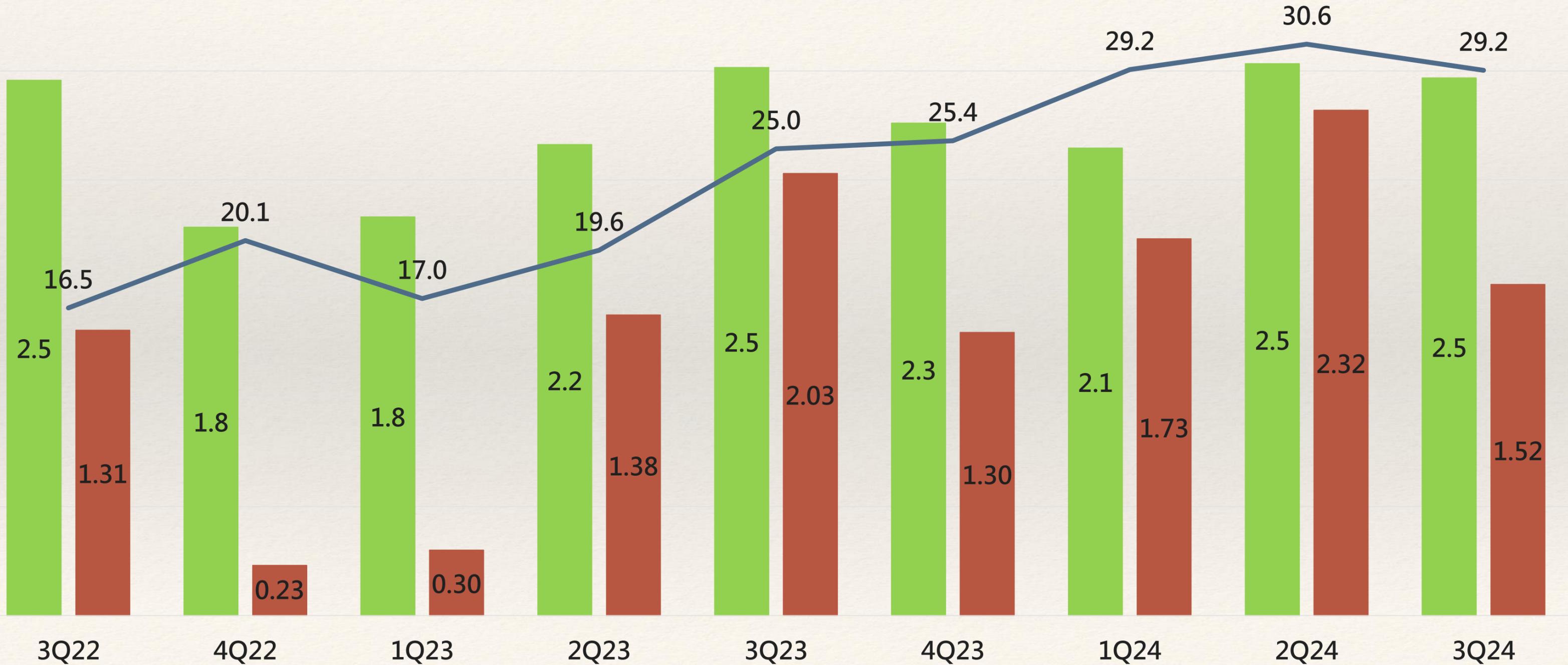
Revenue(NT\$B),EPS(NT\$),GM(%)



Quarterly Revenue and Profit Overview

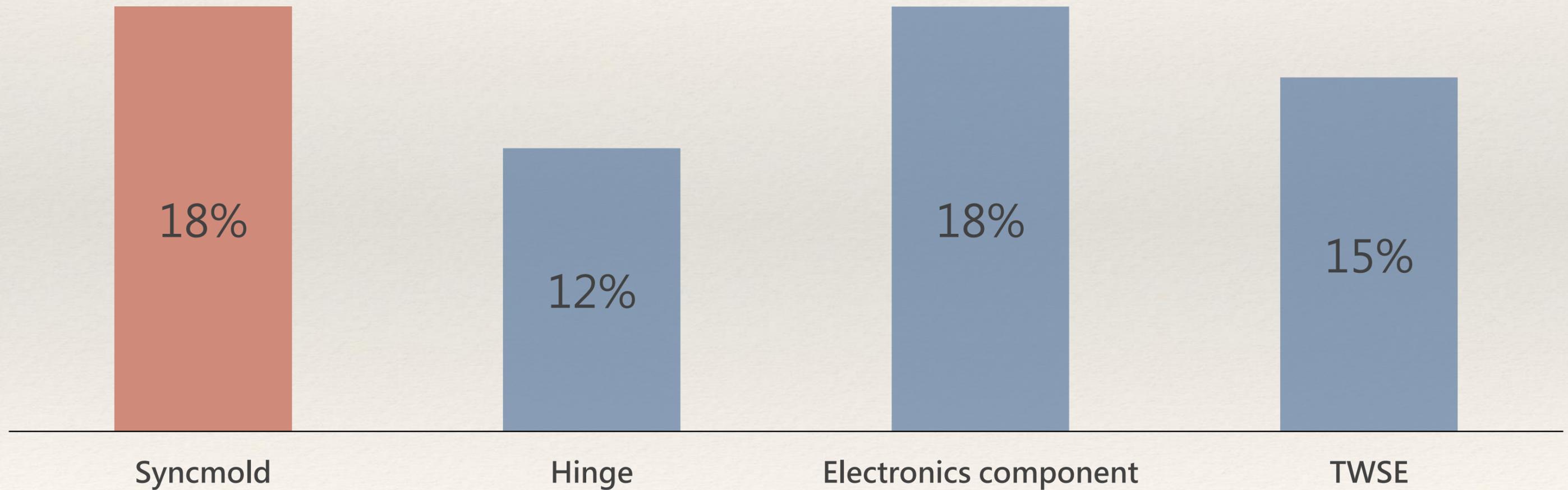
Revenue EPS GM%

Revenue(NT\$B),EPS(NT\$),GM(%)



Deliver Higher ROE

2017-2023 Avg. pre tax ROE(income before tax/equity)

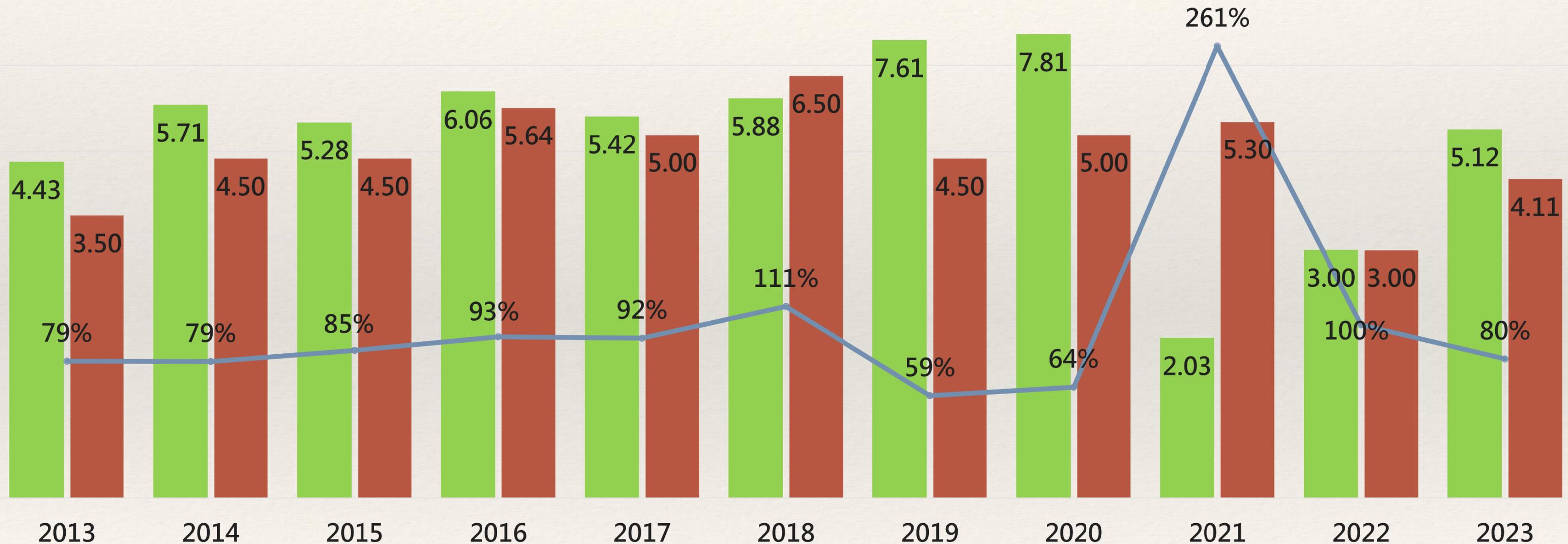


Note: given only pre-tax profit data disclosed from TWSE, we use pre tax ROE to be benchmark

Consistent and stable dividend distribution

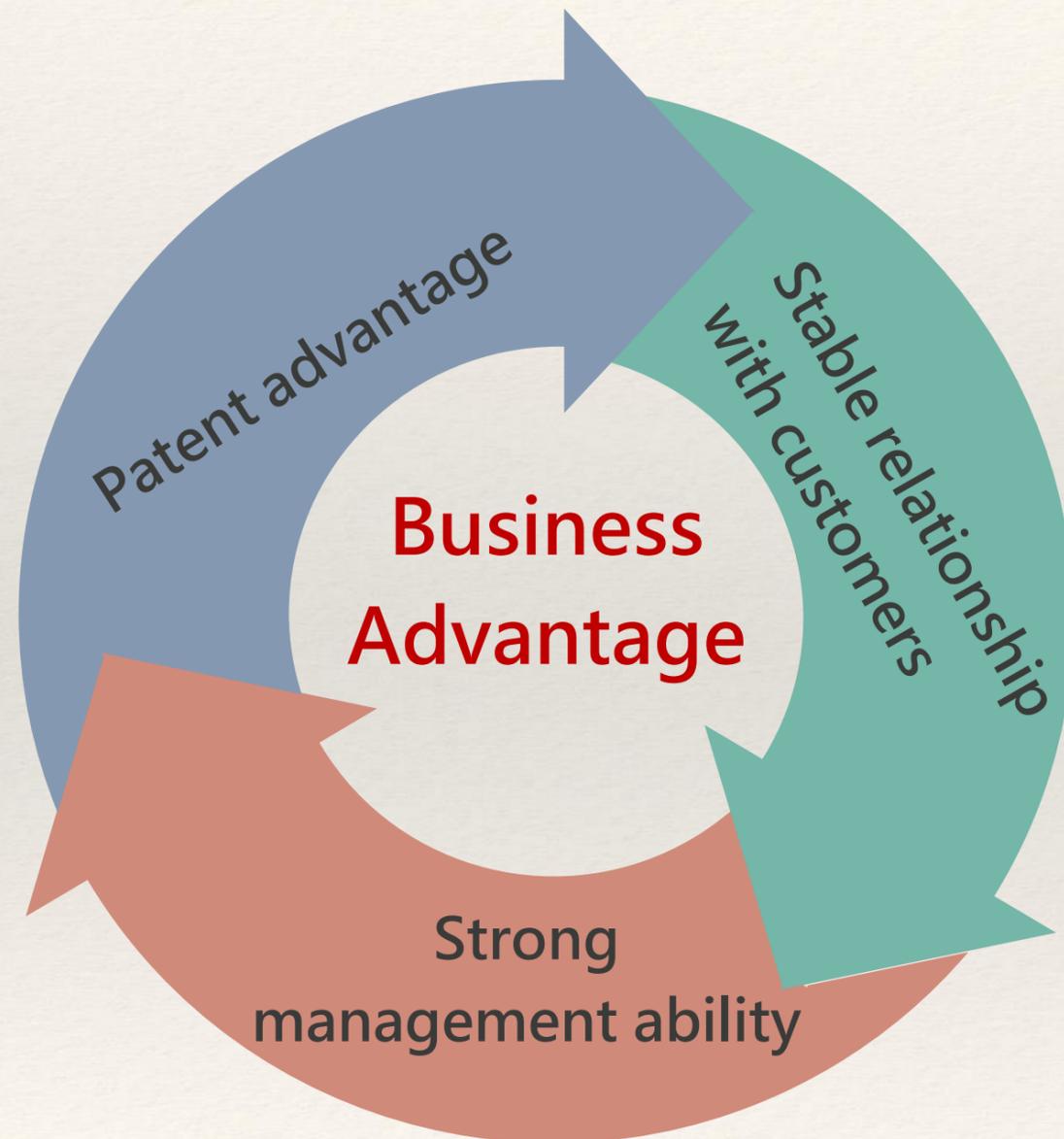
■ EPS ■ Dividend — Payout Ratio%

EPS(NT\$) · Dividend(NT\$)



Since listing in 2007, Syncmold has distributed dividends for **17 consecutive years**, with a cumulative EPS of NT\$89.7 and cash dividends totaling NT\$75.2.

Competitive Advantage



Patent advantage

Accumulated Patents Surpassed 993 by the End of 2023.



Stable relationship with customers

Long-term cooperation with brand clients, leading and formulating industrial specifications, and providing customized products and stable supply.



Strong management ability

Deliver higher ROE than peers as well as sufficient and stable free cash flow.

Strategy and Prospect

Long-term Goal

Expand the operational scale of the group and enhance profitability.

- Integrate Customer Resources and Expand Collaborative Projects
- Diversify Product Applications
- Mitigate Production Risks in Single Regions

Short-term Goal

Boost Competitiveness and Strengthen Long-term Operations

- Continuously Focus on Innovation and R&D
- Expand New Product Applications
- Broaden Business Reach
- Optimize Production Configuration and Efficiency

Syncmold Enterprise Corp

Q & A

Thank You for Listening

